

Schatz Double V Linear Motion Systems

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A leading producer of high-quality ball bearings and motion control products.

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SCHATZ BEARING CORPORATION



Schatz Bearing Corporation is a leading producer of high-quality ball bearings and motion control products. The Schatz name has been associated with quality and innovation for nearly a century. Our products are used in demanding applications in numerous industries including Aerospace, Machine Tool, Automation and Robotics, Medical Equipment, and Semiconductor Manufacturing Equipment.

Our product is manufactured in our ISO 9001 certified facility in Poughkeepsie, New York. Our product lines cover a broad range of ball bearing designs:

Commercial Ball Bearings Aircraft Control Bearings Linear Motion Guide Wheels, Components, and Systems Thin Section Ball Bearings

Our experience and expertise has helped numerous customers solve problems using special bearing designs suited to their specific applications. Our long history allows us to call on previous designs to expeditiously design and develop special bearings to solve problems in demanding applications. Schatz manufactures most types of commercially available ball bearing designs, including radial ball bearings, angular contact bearings, double-row angular contact bearings, duplex angular contact bearings, and thrust bearings.

Please contact us for further assistance:

Schatz Bearing Corporation 10 Fairview Avenue Poughkeepsie, New York 12602 Tel: 845.452.6000 Fax: 845.452.1660 www.schatzbearing.com





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INTRODUCTION

Schatz Double V Guide Wheel System Features and Benefits

Schatz Double V Guide Wheel Bearings

The superior choice for linear motion applications

Maintenance-free operation

- Bearings are "greased for life"
- Track surfaces hardened for long wear life
- High-precision bearings allow for smooth and quiet operation

Ideal for harsh environments

- Rolling elements are enclosed and safeguarded from contamination (Other linear bearing systems allow contamination to ingress into rolling elements on raceways creating accelerated wear.)
- Stainless steel options for resistance to corrosion
- Schatz's special two-piece seal is highly resistant to contamination
- Lubricant is contained in bearing cavity ensuring long lubrication life

Flexibility in configuration

Components allow for numerous mounting arrangements:

- Bearings can be mounted vertically or horizontally
- Bearings can be used in linear or rotary systems

Custom designs can be manufactured to meet your specific needs.

Schatz can design custom bearings based on application needs. (see page 11 for details on custom guide wheel bearings) We've built our reputation on our ability to design and manufacture ball bearings for difficult applications.

Schatz has a long history of specializing in solutions for:

- High Speed Applications
- High Load Capacity Applications
- High Temperature Applications
- Special O.D. Requirements









Fatigue Life Comparison 4.5 Maximum Durability 4.0 3.5 3.0 Relative Fatigue Life 2.5 2.0 1.5 1.0 0.5 0 52100 M50 *EMS 138 440C Material *HC ™ bearing material

Salt Spray Testing





Schatz HC[™] Series Corrosion-Resistant Guide Wheels and Track

LINEAR BEARINGS FOR HARSH ENVIRONMENTS

Applications:

Aerospace and Defense Medical Equipment Semiconductor Equipment Food and Packaging Equipment

> Positive Contacting Two Piece Seal Rings EMS 138 Stainless Steel Ceramic Rolling Elements

Extremely high corrosion resistance and long fatigue life

Superior corrosion-resistance combined with excellent fatigue-resistance makes the Schatz HC[™] the superior choice for demanding linear applications. Typical corrosion-resistant bearings utilize 440C for the material. Although 440C has better corrosion-resistance than standard non-stainless bearing materials, the use of the 440C results in a significant loss of fatigue or wear life. The material composition of the steel used in HC[™] bearings allows the bearings to be produced with a unique combination of high fatigue-resistance and extremely high corrosion-resistance.

Schatz HC[™] Guide Wheel bearings utilize EMS138 stainless steel for the inner and outer rings with silicon nitride (ceramic) balls.

Schatz HC[™] linear track utilizes EMS138 stainless steel. The V section of the track is hardened to Rc53 min.



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A leading producer of high-quality ball bearings and motion control products. 10 Fairview Avenue, Poughkeepsie, New York 12602 Tel: 845.452.6000 • schatzbearing.com • Fax: 845.452.1660 **NEW Product**



PART NUMBERING SYSTEM

For Schatz Double V Guide Wheels



Basic Bearing Sizes

Guide wheels above are shown at actual size.

Closures FF-Two non-contacting metal shields

LL– Two face contacting Buna N seals supported by a metal shroud

Bearing Material ____ (blank) – Rings and balls made from SAE 52100 bearing steel SS– Rings and balls made from AISI 440C stainless steel HC– Rings made from EMS138 stainless steel, ceramic balls

<u>1 2 3</u> Special feature designation These numerals designate a special design feature, such as grease, or a bearing geometry, or a bearing suitable for high temperature applications, etc.

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DOUBLE V GUIDE WHEELS

Schatz Double V Guide Wheel Dimensions and Capacities





DOUBLE V GUIDE WHEEL DIMENSIONS AND LOAD RATINGS

| | | | Basic Bearing Dimensions | | | | | Profile Dimensions | | | Basic Load Ratings (lbs.) | | | | | | |
|------------------------|-----------------------|------------------------|--------------------------|-------------------------|------------|-------|----------------|--------------------|-------------|-----------------------|-----------------------------------|-----------------------------------|----------------------------------|-------|-----|-----|-----|
| Bearing Part Number | Interchange Number | Bore +.0000 0003 | O.D. ±.005 | Width +.0000 0050 | L1 Land | L2 | R Radius* | P1 Ref. | P2 ±.002 | Gage Wire Diam. | Cr (dynamic) Radial Load | Cor (static) Radial Load | Coa (static) Axial Load | | | | |
| W1FF | WI | | | | | | | | | | | | | | | | |
| WILL | WIX | .1875 | .771 | .3100 | .314 | .564 | .012 | .625 | .851 | .0937 | 500 | 320 | 145 | | | | |
| WILLSS | W1SSX | | | | | | | | | | | | | | | | |
| W2FF | W2 | | | | | | | | | | | | | | | | |
| W2LL | W2X | .3750 | .3750 | .3750 | .3750 | .3750 | 1.210 | .4375 | .530 | .797 | .012 | 1.000 | 1.302 | .1250 | 910 | 750 | 300 |
| W2LLSS | W2SSX | | | | | | | | | | | | | | | | |
| W3FF | W3 | | | | | | | | | | | | | | | | |
| W3LL | W3X | .4724 | 1.803 | .6250 | .640 | 1.005 | .024 | 1.500 | 1.953 | .1875 | 1710 | 1350 | 600 | | | | |
| W3LLSS | W3SSX | | | | | | | | | | | | | | | | |
| W4FF | W4 | | | | | | | | | | | | | | | | |
| W4LL | W4X | .5906 | .5906 | 2.360 . | .7500 | .878 | 1.395 | .024 | 2.000 | 2.604 | .2500 | 3260 | 2750 | 1055 | | | |
| W4LLSS | W4SSX | | | | | | | | | | | | | | | | |

* Radius clearance (Maximum collet radius on shaft which bearing corner will clear.) Consult Schatz's engineering department for bearing life and load ratings at specific application loads and speeds.





SCHATZ GUIDE WHEEL SYSTEMS AND ASSEMBLIES





Guide wheels can be mounted vertically or horizontally to suite differing space and application requirements. Additionally, guide wheels can be used to support rotary motion.











GUIDE WHEEL TRACK RAILS

Schatz Double V Guide Wheel Track Rails

| Carbon Steel Rails | | Stainless | Steel Rails | | | | | | | |
|--------------------|------------------|------------|-------------|-----------------------------|------|------|------|------|--|--|
| Track Rail | Interchanae | Track Rail | Interchanae | Basic Track Rail Dimensions | | | | | | |
| Number | er Number Number | | Number | Α | в | С | D | E | | |
| TR 1 | TI | TR1SS | TISS | .437 | .187 | .062 | .031 | .125 | | |
| TR2 | T2 | TR2SS | T255 | .625 | .250 | .093 | .031 | .187 | | |
| TR3 | Т3 | TR3SS | T3SS | .875 | .343 | .109 | .062 | .250 | | |
| TR4 | T4 | TR4SS | T4SS | 1.062 | .437 | .125 | .093 | .312 | | |

GUIDE WHEEL TRACK RAILS

Length (in feet): 1, 2, 3, 4, 5, and 6. Custom lengths available upon request.



Carbon Track Rail Details:

Material: Medium Carbon Steel. Contact surface hardened Rc 58 min. and polished.

Stainless Steel Track Rail Details:

Material: 420 Stainless Steel.

Contact surface hardened Rc 48 min. and polished.

Area below contact surface left unhardened to permit drilling holes for mounting. All track rails are available unhardened. Use **TRS**- prefix when ordering.

When ordering, specify number of pieces, rail number, and length. Example: 4 **TR2**, 5 (Four pieces, Hardened **TR2** rail, Five feet long)

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JUIDE WHEEL TRACK RAII

Schatz Double V Guide Wheel Track Rails with Standard Hole Spacing



STANDARD HOLE SPACING

| Carbon | Steel Rails | Stainless | Steel Rails | | Track F | ail Hole Layout Dimensions | | | |
|----------------------|-----------------------|----------------------|-----------------------|-----------------|--------------------|----------------------------|-------------------|-------------------|-------------------|
| Track Rail Number | Interchange Number | Track Rail Number | Interchange Number | Length ±.015 | Number of Holes | Hole Diam. | A ±.005 | B ±.005 | C ±.005 |
| TR 1-100 | T1-1250-7 | TR155-100 | T1SS-1250-7 | 12.50 | 7 | | | | |
| TR 1-196 | T1-2450-13 | TR155-196 | T1SS-2450-13 | 24.50 | 13 | | | | |
| TR 1-292 | T1-3650-19 | TR 1 SS-292 | T1SS-3650-19 | 36.50 | 19 | 5/32 | 2 000 | 25 | .156 |
| TR 1-388 | T1-4850-25 | TR155-388 | T1SS-4850-25 | 48.50 | 25 | 0702 | 2.000 | | |
| TR 1-484 | T1-6050-31 | TR 1 SS-484 | T1SS-6050-31 | 60.50 | 31 | | | | |
| TR 1-580 | T1-7250-37 | TR 1 SS-580 | T1SS-7250-37 | 72.50 | 37 | | | | |
| TR2-101 | T2-1263-5 | TR255-101 | T2SS-1263-5 | 12.63 | 5 | | | | |
| TR2-197 | T2-2463-9 | TR255-197 | T255-2463-9 | 24.63 | 9 | | | | |
| TR2-293 | T2-3663-13 | TR255-293 | T2SS-3663-13 | 36.63 | 13 | 13/64 | 3 000 | 31 | 219 |
| TR2-389 | T2-4863-17 | TR255-389 | T2SS-4863-17 | 48.63 | 17 | 10/04 | | .01 | .217 |
| TR2-485 | T2-6063-21 | TR2SS-485 | T2SS-6063-21 | 60.63 | 21 | _ | | | |
| TR2-581 | T2-7263-25 | TR2SS-581 | T2SS-7263-25 | 72.63 | 25 | | | | |
| TR3-102 | T3-1275-5 | TR355-102 | T355-1275-5 | 12.75 | 5 | | | | 212 |
| TR3-198 | T3-2475-9 | TR355-198 | T355-2475-9 | 24.75 | 9 | | | | |
| TR3-294 | T3-3675-13 | TR355-294 | T35S-3675-13 | 36.75 | 13 | 9/32 | 3 000 | 38 | |
| TR3-390 | T3-4875-17 | TR355-390 | T3SS-4875-17 | 48.75 | 17 | 7702 | 0.000 | .00 | .010 |
| TR3-486 | T3-6075-21 | TR355-486 | T3SS-6075-21 | 60.75 | 21 | | | | |
| TR3-582 | T3-7275-25 | TR355-582 | T3SS-7275-25 | 72.75 | 25 | | | | |
| TR4-104 | T4-1300-4 | TR4SS-104 | T4SS-1300-4 | 13.00 | 4 | | | | |
| TR4-200 | T4-2500-7 | TR455-200 | T4SS-2500-7 | 25.00 | 7 | | | | |
| TR4-296 | T4-3700-10 | TR455-296 | T4SS-3700-10 | 37.00 | 10 | 11/32 | 4.000 | .50 | .375 |
| TR4-392 | T4-4900-13 | TR455-392 | T4SS-4900-13 | 49.00 | 13 | | 4.000 | .30 | .375 |
| TR4-488 | T4-6100-16 | TR455-488 | T4SS-6100-16 | 61.00 | 16 | | | | |
| TR4-584 | T4-7300-19 | TR4SS-584 | T4SS-7300-19 | 73.00 | 19 | | | | |





GUIDE WHEEL BUSHINGS

Schatz Double V Guide Wheel Bushings



STATIONARY BUSHINGS

| | | Stainle | ess Steel | | | | | | | | |
|--------|---------------|---------|-------------|-------------------------------|------|-------|------|------|--|--|--|
| Part | Interchange | Part | Interchange | Stationary Bushing Dimensions | | | | | | | |
| Number | Number Number | | Number | A | В | C | D | E | | | |
| BS1 | B1 | BS1SS | BISS | .550 | 7/16 | .1873 | .250 | .140 | | | |
| BS2 | B2 | BS2SS | B2SS | .706 | 9/16 | .3748 | .281 | .250 | | | |
| BS3 | B3 | BS3SS | B3SS | .990 | 3/4 | .4722 | .375 | .312 | | | |
| BS4 | B4 | BS4SS | B4SS | 1.177 | 7/8 | .5904 | .437 | .375 | | | |





ADJUSTABLE BUSHINGS

| Part | Interchange | Stainle Part | ess Steel | Adjustable Bushing Dimensions | | | | | | | |
|--------|-------------|-----------------|-----------|-------------------------------|------|-------|------|------|------|--|--|
| Number | Number | Number | Number | A | В | С | D | E | F | | |
| BA1 | BX1 | BA155 | BX1SS | .550 | 7/16 | .1873 | .250 | .140 | .012 | | |
| BA2 | BX2 | BA2SS | BX2SS | .706 | 9/16 | .3748 | .281 | .250 | .024 | | |
| BA3 | BX3 | BA3SS | BX3SS | .990 | 3/4 | .4722 | .375 | .312 | .042 | | |
| BA4 | BX4 | BA4SS | BX4SS | 1.177 | 7/8 | .5904 | .437 | .375 | .060 | | |







Material: Leaded screw stock, zinc plated to resist corrosion.

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Schatz Custom Bearings for Linear Motion Products

Schatz has designed and manufactured many different bearing configurations that are used in linear motion, cam follower, and guide applications. While these configurations are far too numerous to list here, the following diagrams represent a handful of examples of some of the design options that we offer.



Outer Ring Shapes







Schatz can custom design and manufacture parts and assemblies to meet the specific requirements of your particular application.

Integral Studs or Integral Mounting Hardware





High Temperature Applications

- Rings heat stabilized for operation in elevated temperatures
- Steel cages
- High temperature grease
- High temperature seal material

High Capacity Bearings - full complement for high load capacity

Special Enclosures - numerous seal and shield options to suit application needs

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BEARING ENGINEERING

Schatz Double V Guide Wheel Load Ratings

BASIC LOAD RATINGS

Basic Dynamic Radial Load Rating Cr

Schatz Guide Wheel basic dynamic radial load ratings are the radial bearing loads that will give a basic rating life of 1,000,000 revolutions. The basic dynamic load ratings have been determined in accordance with the methods prescribed by ISO, AFBMA, and ANSI.





Basic Static Radial Load Rating Cor

Basic static radial load rating is the static radial load that creates a maximum Hertzian contact stress at the center of the most heavily loaded ball/raceway contact of 609 ksi. Under this stress, a permanent deformation of rolling element and raceway will occur. The depth of the deformation is approximately .0001 times the diameter of the ball.

| Figure 1: | Schatz Bearing | 3 | | |
|--|----------------|-------------------|------------|--|
| Guide Wheel Bearing | Basic P/N | Cor (lbs.) | Coa (lbs.) | |
| Under Radial Load | W1 | 320 | 145 | |
| | W2 | 750 | 300 | |
| Basic Static Axial Load Rating Coa | W3 | 1,350 | 600 | |
| Basic static axial load rating is the static axial load that creates a | W/A | 2 7 50 | 1.055 | |

Basic static axial load rating is the static axial load that creates a maximum Hertzian contact stress at the center of the most heavily

loaded ball/raceway contact of 609ksi. Under this stress, a permanent deformation of rolling element and



igure 2: Guide Wheel Bearing Under Axial Load raceway will occur. The depth of the deformation is approximately .0001 times the diameter of the ball. For a guide wheel bearing, the axial load is applied through the V-shaped outer ring and mating guide rail. As shown in figure 2, this axial load will induce a reactive radial load and moment load.

BEARING FATIGUE LIFE

The fatigue life of a guide wheel bearing is defined by the number of revolutions the bearing will operate before the first signs of fatigue occur. The L_{10} life is the basic rating life in hours that 90% of a sufficiently large group of apparently identical bearings will operate before the first signs of fatigue appear.

| Schatz Bearing Basic P/N | C r (lbs.) | Z |
|-----------------------------|-------------------|------|
| W1 | 500 | 2.20 |
| W2 | 910 | 2.50 |
| W3 | 1,740 | 2.25 |
| W4 | 3,260 | 2.45 |

Use the formula below to calculate **L**₁₀ life for bearings operating under radial and axial load as shown:

$$\mathbf{L}_{10} = \frac{16,667}{\mathbf{S}} * \left(\frac{\mathbf{C}_{\mathbf{r}}}{\mathbf{F}_{\mathbf{r}} + \mathbf{Z}\mathbf{F}_{\mathbf{a}}}\right)^{3}$$

$\mathbf{F}_{\mathbf{r}} = \text{Applied Radial Load}$

Where:

F_a = Applied Axial Load **S** = Bearing Speed (RPM)

L₁₀=Life (hrs.)

Z = Factor **C**_r = Schatz Bearing

Dynamic Load Rating (see table to above)

LIFE ADJUSTMENT FACTORS

Many life adjustment factors can be applied to the calculated bearing life as stated above. These factors are simply multiplied by the bearing life to determine the final expected operating life of the bearing.

L₁₀ (calculated) * A1 * A2 * A3 = Adjusted Bearing Life

The three life adjustment factors that Schatz recommends using are:

- A1 life adjustment factor for reliability
- A2 life adjustment factor for material
- **A3** life adjustment factor for lubrication



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Schatz Double V Guide Wheel Lubrication and Selection Guide

Reliability (A1):

All formulas are based on an L10 life. If a different life needs to be calculated, use the following table for the adjustment factor:

| Reliability (%) | 90 (L ₁₀) | 95 (L ₅) | 96 (L ₄) | 97 (L ₃) | 98 (L ₂) | 99 (L ₁) |
|-----------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Factor (A1) | 1.00 | .62 | .53 | .44 | .33 | .21 |

Material (A2):

There are several material options for use in linear guide wheel bearings. The following chart shows the life adjustment factors for the materials offered:

| Material Type | 52100 | 440C | Schatz EMS 138 |
|----------------------|-------|------|----------------|
| Factor (A2) | 2.2 | .6 | 4.2 |

Lubrication (A3):

Lubrication and the presence of an elastic-hydrodynamic lubrication film is critical to achieving proper bearing life. Please consult the Schatz engineering department for information on determining the lubrication factor for a specific application. While the calculation for the specific lubrication film thickness is complex, in general, choosing a grease with a base oil that has a high viscosity is more suitable for low to moderate speed and high load applications. Alternatively, grease with a low viscosity base oil is more suitable for high speed applications with light to moderate loads.

| suitable for low to moderate speed and high load applications. Alternatively, grease with a low viscosity base oil is more suitable for high speed applications with light to moderate loads. | | | | | | | | | | |
|--|----------------|-----------------|--------------|---------------------------|--------------|-------------------|------------|----------------------|----------------------|--|
| Schatz's standard grease for the guide wheel bearings is Chevron SRI, which is a good general purpose grease with good water resistance. The following is a table of other greases that can be used in guide wheel applications. | | | | | | | | | | |
| Name | Manufacturer | Mil-SPEC | Lube Type | Temperature Range (°F) | Oil Type | Thickener Type | Color | Viscosity @ 100°F | Viscosity @ 210°F | Characteristics/ Application |
| Aeroshell 22 | Shell Oil Co. | MIL-PRF-81322 | Grease | -80 to 350 | SH | Microgel | Dark Grey | 30.5 cSt | 5.7 cSt | General purpose |
| Aeroshell 33 | Shell Oil Co. | MIL-PRF-23827 | Grease | -99 to 250 | SH/Ester | Lithium | Green | 14.2 cSt | 3.4 cSt | Aircraft, Gen. purpose, Corrosion-inhibiting |
| Aeroshell 7 | Shell Oil Co. | MIL-PRF-23827 | Grease | -100 to 300 | Synthetic | Clay | Amber | 10.3 cSt | 3.1 cSt | Wide temperature range |
| Aeroshell 22 | Shell Oil Co. | _ | Grease | -65 to 275 | Mineral | Lithium | Amber | 189 cSt | 15.6 cSt | General purpose |
| Asonic HQ 72-102 | Kluber | | Grease | -40 to 356 | Ester | Polyurea | Beige | 100 cSt | 12 cSt | High temperature |
| Beacon 325 | Exxon Corp. | MIL-PRF-23827 | Grease | -65 to 250 | Diester | Lithium | Light Tan | 12 cSt | — | General purpose |
| Braycote 815 | Castrol | — | Oil | -100 to 400 | PFPE | — | — | 148 cSt | 45 cSt | Wide temperature range, Chemically inert |
| Braycote 601 EF | Castrol | — | Grease | -112 to 400 | PFPE | — | Off-White | 148 cSt | 45 cSt | High-vacuum grease |
| Braycote Micronic 161 | 3 Castrol | | Grease | -99 to 400 | PFPE | — | Off-White | 148 cSt | 45 cSt | High-vacuum grease, Long shelf life |
| Isoflex NBU 15 | Kluber | | Grease | -40 to 265 | SH/Est./Min. | Alkaline Earth | Beige | 21 cSt | 4.7 cSt | High speed |
| Krytox 240 AC | Dupont | | Grease | -30 to 550 | Fluorinated | Fluorotelomer | White | 270 cSt | | Stable at high temperatures |
| Mobil 28 | Mobil Oil | MIL-PRF-81322 | Grease | -65 to 350 | SH | Clay | Dark Red | 29.3 cSt | | Wide temperature range |
| Mobil SHC 220 | Mobil Oil | | Grease | -40 to 350 | SH | Lithium | Red | 220 cSt | 23.8 cSt | High wear resistance, Corrosion resistance |
| RheoTemp 500 | NYE | | Grease | -65 to 350 | Diester | Sodium | Dark Blue | 51 cSt | 8.9 cSt | High speed, Moderate temperature |
| RheoLube 2000 | NYE | | Grease | -49 to 257 | SH | Organic Gel | Light Tan | 110 cSt | 15 cSt | Low temp. operation, Vacuum Applications |
| RheoLube 374-C * | NYE | | Grease | -40 to 248 | SH | Lithium | Tan | 60.7 cSt | 9.5 cSt | Superior washout characteristics |
| RheoTemp 700B | NYE | | Grease | -40 to 347 | Polyester | Lithium | Blue Black | 51 cSt | 8.9 cSt | High speed, High temperature |
| SRI-2 | Chevron Oil Co |). — | Grease | -20 to 350 | Mineral | Polyurea | Blue/Green | 100 cSt | 11 cSt | General purpose |

* Replacement for Andok C

SH- Synthetic Hydrocarbon



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